

USACM Trust
ComVest Loan
Single Loan Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount Relating to the ComVest Loan	Approximate Amount Subject to Objection Because it Relates to an Investment In the ComVest Loan
10725-01852	1/4/2007	Broadwalk Investments Limited Partnership	C/O James & Donna Bonfiglio General Partners 8635 W Sahara Las Vegas, NV 89117-5858	100,000.00	100,000.00
10725-01392	11/27/2006	Edwards, Jeffrey L & Kathleen M	501 Oakcrest Dr Coppell, TX 75019	51,561.59	51,561.59
10725-01154	11/9/2006	Peters, Henry	2954 Denise Ct West Sacramento, CA 95691	50,000.00	50,000.00
10725-00216	9/25/2006	Rhoades Passive Investments LLC	3385 Meridian Ln Reno, NV 89509-3841	110,199.98	110,199.98
10725-00048	5/11/2006	Simmtex Inc A Nevada Corp	Jed Barish 6160 Majestic Wind Ave Las Vegas, NV 89122	50,000.00	50,000.00
10725-01268	11/10/2006	Wayne Dotson Co Peter Bogart CEO	Peter Bogart Ceo c/o Dinah Bogart Engel 1445 City Line Ave Wynnewood, PA 19096	56,000.00	56,000.00

EXHIBIT A